

ARTICLE V

CONCERNING THE BONDS AND THE BONDHOLDERS

SECTION 5.01. Bonds Limited Obligations of County; Limitations on County's Liability Hereunder. The Bonds shall be limited obligations of the County, the principal of and interest and premium (if any) on which shall be payable solely out of the revenues derived by the County from leasing the Project including, without limiting the generality of the foregoing, all moneys included or to be included in the Trust Estate. The Bonds and the interest and premium thereon and the interest coupons (if any) pertaining thereto shall never constitute an indebtedness of the County within the meaning of any state constitutional or statutory provision or limitation or a pecuniary liability of the County or a charge against its general credit or taxing powers. The principal of and interest and premium (if any) on the Bonds shall be secured solely by the aforesaid revenues and by the Indenture, including, without limiting the foregoing, by the pledge to the Trustee made herein of the said revenues and the Lease.

No breach by the County of the Indenture or of any provision or condition hereof or of any agreement herein contained shall impose any pecuniary liability upon the County or any charge upon its general credit or against its taxing power. The liability of the County under the Indenture or any provision or condition hereof or of any agreement herein contained or of any warranty herein included or for any breach or default by the County of any of the foregoing shall be limited solely and exclusively to the Trust Estate. The County shall not be required to effect any of its duties, obligations, powers or covenants hereunder except to the extent of the Trust Estate available therefor.

The provisions of this section shall control over every other provision of the Indenture, anything in such other provision to the contrary notwithstanding.

SECTION 5.02. Authentication of Bonds. The Bonds shall bear a Trustee's Certificate of Authentication, substantially in the form set forth in Section 12.01 hereof, duly executed by the Trustee. Only Bonds authenticated by the endorsement thereon of such certificate executed by the Trustee by one of its authorized officers and the coupons (if any) attached thereto shall be valid or become obligatory for any purpose or be secured by the Indenture or be entitled to any right or benefit hereunder. Every such certificate of the Trustee upon any Bond purporting to be secured hereby shall be conclusive evidence that

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